香港交易及結算所有限公司及香港聯合交易所有限公司對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本文件全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

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司
限公司）

Zijin Mining Group Co., Lt
紫金礦業集團股份有限公
（一家於中華人民共和國註冊成立的股份有
（股票代碼：2899）

2022 6 30 6

2022 6 30 6		1,324.58	20.57%
1,098.63			
2022 6 30 6		185.70	61.90%
114.70			
2022 6 30 6			126.30
89.95%	66.49		
2022 6 30	2,715.67	30.19%	2,085.95
2022 6 30		774.68	9.06%
710.34			
2022 6 30 6		2021 6 30 6	

2022 6 30 6

	2022 6 30 ( )	2021 12 31 ( )
	2,632,931,224	2,633,011,224
	25,302,520,608	25,205,642,523
	452,307,478	475,709,598
13	1,157,520,159	2,209,428,323
	114,207,522	113,281,545
	1,367,003,719	1,367,003,719
17	47,345,976,974	39,981,710,325
	77,467,852,728	71,034,368,061
	33,588,988,571	21,862,802,483
	111,056,841,299	92,897,170,544
	271,566,824,733	208,594,678,123

	2022 1-6	2021 1-6
	( )	( )
	(1,051,908,164)	1,584,261,014
	(2,665,317,588)	1,957,367,225
		-
	(21,560,719)	-
	22,544,391	-
	36,246,258	1,834,614
	1,576,179,494	(374,940,825)
	221,595,879	(108,190,152)
	(830,312,285)	1,476,070,862
	14,600,114,551	10,386,572,068
	11,578,124,933	*8,233,289,412*
	3,021,989,618	*2,153,282,656*
12	0.480	0.262
12	0.480	0.262

1.

2022 6 30 80,065,471,434
68,039,396,877

2.

2022 1-6		2021 1-6	
131,420,065,841	108,849,700,081	108,509,032,787	92,827,084,698
1,037,462,290	910,864,827	1,354,328,907	1,130,206,660
132,457,528,131	109,760,564,908	109,863,361,694	93,957,291,358

3.

	2022 1-6	2021 1-6
	( )	( )
	52,877,319	38,100,915
	1,475,262,930	992,178,505
	64,094,468	53,893,939
	45,206,590	37,433,608
	14,591,743	11,509,246
	73,751,042	51,231,519
	11,651,493	10,462,518
	10,809,628	16,937,256
1	32,801,336	32,415,964
1	14,820,124	11,408,072
2	18,739,184	19,840,197
3	69,695,419	95,496,070
	191,625,056	220,455,708
	2,075,926,332	1,591,363,517

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1%-20%。

4.

	2022 1-6	2021 1-6
	( )	( )
	1,507,905,762	1,215,233,865
	1,157,813,036	*804,854,881*
	332,075,740	*401,144,737*
	18,016,986	*9,234,247*
	525,436,970	367,135,509
	294,723,898	204,563,267
	(301,390,462)	(27,192,208)
	35,914,039	59,618,181
1	95,586,568	75,351,918
	517,855,039	751,312,980

1 24,271,015

1,622,825

39,187,940 30,504,788 。

2022 1-6 。 2022 1-6 2021 1-6

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7.

	2022 1-6	2021 1-6
	( )	( )
	(32,460,738)	(1,615,640)
	(4,028,040)	9,301,239
	20,135	-
	-	588,878,419
	511,274	-
	1,547,446	-
	(34,409,923)	596,564,018

8.

	2022 1-6	2021 1-6
	( )	( )
	(77,165,596)	(88,510,684)
	(8,795,332)	-
	(1,460,100)	(9,200,000)
	8,909,683	-
	(78,511,345)	(97,710,684)

9.

	2022 1-6	2021 1-6	2022 1-6
	( )	( )	( )
	13,677,753	8,116,935	13,677,753
	-	164,604	-
	20,044,633	20,755,306	20,044,633
	33,722,386	29,036,845	33,722,386

10.

	2022 1-6	2021 1-6	2022 1-6
	( )	( )	( )
	17,742,601	39,729,804	17,742,601
	95,992,433	123,570,917	95,992,433
	44,869,445	13,942,472	44,869,445
	21,972,863	15,683,637	21,972,863
	180,577,342	192,926,830	180,577,342

11.

	2022 1-6	2021 1-6
	( )	( )
	3,473,548,710	2,680,882,020
	(334,131,565)	(121,775,389)
	3,139,417,145	2,559,106,631

	2022 1-6	2021 1-6

12.

	2022 1-6	2021 1-6
	( )	( )
	0.480	0.262

13.

2022 6 30

	( )	( )	( )	( )	( )	( )
	(2,665,669,297)	-	-	(538,613)	(2,665,317,588)	186,904
	-	-	-	-	-	-
	(21,560,719)	-	-	-	(21,560,719)	-
	22,544,391	-	-	-	22,544,391	-
	99,901,939	69,146,998	-	-	36,246,258	(5,491,317)
	1,803,079,786	-	-	-	1,576,179,494	226,900,292
	(761,703,900)	69,146,998	-	(538,613)	(1,051,908,164)	221,595,879

2021 12 31

	( )	( )	( )	( )	( )	( )
	2,897,179,094	-	-	8,370,771	2,891,407,259	(2,598,936)
	(54,898,087)	-	-	-	(34,585,795)	(20,312,292)
	9,685,755	-	-	-	9,685,755	-
	(19,668,721)	-	-	-	(19,668,721)	-

14.

( )

2022 1-6

	5,186,736,462	51,268,034,285	5,284,061,902	4,606,549,838	22,016,193,334	15,089,307,577	5,239,366,264	3,729,498,244	81,216,253,917	(61,178,473,692)	132,457,528,131
	2,564,272,146	39,586,850,371	2,529,362,284	1,900,277,845	20,160,676,280	4,663,206,520	3,536,737,337	3,638,666,704	53,877,478,644	-	132,457,528,131
	2,622,464,316	11,681,183,914	2,754,699,618	2,706,271,993	1,855,517,054	10,426,101,057	1,702,628,927	90,831,540	27,338,775,273	(61,178,473,692)	-
	1,115,615,420	(34,770,530)	2,347,824,049	945,146,922	233,563,057	7,357,768,960	2,583,000,312	163,598,279	718,680,367	-	15,430,426,836
	54,170,722,903	19,198,101,451	19,530,888,559	12,468,802,004	24,574,350,162	45,270,790,596	21,499,902,453	4,014,744,909	253,779,014,458	(231,673,102,388)	222,834,215,107
											48,732,609,626
											271,566,824,733
	27,166,610,044	12,496,541,465	10,891,844,597	5,915,645,668	16,548,207,266	24,865,472,175	12,974,318,985	1,159,555,640	129,292,854,063	(114,447,693,932)	126,863,355,971
											33,646,627,463
											160,509,983,434
1.	83,749,998	1,365,492,594	53,314,118	29,071,342	576,331,931	131,569,947	60,538,998	95,348,713	2,123,725,738		4,519,143,379
2.	2,553,430,514	32,913,156	1,066,218,327	832,864,872	150,285,209	2,857,705,254	1,404,096,818	41,602,051	8,907,419,074		17,846,535,275

16.

	2022 6 30	2021 12 31
	( )	( )
	13,141,048,584	7,442,318,423

2022 6 30

		2022 6 30	2021 12 31
		( )	( )
1		10,899,926,232	6,674,598,654
1	2	967,273,327	490,935,570
2	3	623,308,479	126,208,310
3		650,540,546	150,575,889
		13,141,048,584	7,442,318,423

17.

	2022 6 30	2021 12 31
	( )	( )
	39,981,710,325	27,748,404,618
	12,630,033,097	15,672,870,591
	-	232,650,000
	-	47,602,615
	(96,000)	-
	5,265,862,448	3,159,312,269
	47,345,976,974	39,981,710,325

2022 5 17 0.20 2021
0.12 26,329,312,240 2021 26,327,602,240 5,265,862,448
2021 3,159,312,269 ،

18.

	2022 6 30	2021 12 31
	( )	( )
	80,065,471,434	47,064,293,441
	68,039,396,877	50,302,460,681
	12,026,074,557	(3,238,167,240)

19.

	2022 6 30	2021 12 31
	( )	( )
	271,566,824,,	

- 1,324.58 20.57% 1,098.63
185.70 61.90% 114.70 126.30
89.95% 66.49 2022 6 2,715.67
30.19% 2,085.95 774.68 9.06%
710.34 2021
53 66%

- 41 27 22 184
70.47% 22.79%

- 2022 2000 325 7
1 2022 500 407 500 53

45 50
VK

Binduli UZ-2

ESG

67%

BBB- BBB- BBBg AAA AAA

10,845 8,218

9,749 9,092 7.23%

2,070 1,780 1,874

1,806 3.77%

756,523 36.10% 555,872

410,190 70.47% 240,626

346,333 9.86% 315,246

20.18% 54.63%

Cu					
		72%	64,168	46,201	: 38,340
		100%	57,029	57,029	
		39.6%	56,595	56,595	13.65% 64,320
		100%	52,755	52,755	
		100%	46,339	46,339	: 12,479
		63%	44,656	28,133	: 24,665
		50.1%	43,762	21,925	
		51%	23,244	11,855	
		55%	9,226	5,074	
		100%	6,641	6,641	
			5,775	4,748	
			410,190	**337,294**	

-

155,559 ˘ 5,001,348 ˆ 3.75% 149,933 ˛

27,031 ˘ 869,078 ˆ 22.79% 22,015 ˛

128,528 ˘ 4,132,270 ˆ 0.48% 127,918 ˛

33.73% 22.62%˛

[1 31.1035]

Au				
		69.28%	3,746	2,595
		70.00%	3,379	2,365
		84.22%	2,724	2,294
		100%	2,604	2,604
		100%	2,560	2,560
		60%	1,341	804
		100%	1,331	1,331
		56%	1,324	741
		63%	1,247	785
		100%	1,233	1,233
		70%	1,227	859
		100%	1,183	1,183
		100%	1,101	1,101
			2,033	1,605
			27,031	**22,061**

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365,641	6.28%	344,036	
202,716	3.23%	196,365	

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		LCE	

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2022 1-6 2021 1-6 1

					%	
		2022 1-6	**2021 1-6**	**%**	**2022 1-6**	**2021 1-6**
		176.09	182.67	-3.60	51.02	48.13
		233.85	195.18	19.81	39.58	47.96
		126.86	163.50	-22.41	62.25	48.44
		18,873	18,462	2.23	65.78	65.31
		17,406	17,403	0.02	67.37	65.20
		21,901	18,099	21.01	64.20	70.06
		29,591	25,082	17.98	53.46	58.87
		7,398	6,762	9.40	56.50	49.20
		1.50	1.54	-2.34	53.28	57.52
		204	152.71	33.46	71.74	79.74
		388.86	377.29	3.07	0.42	0.005
		62,059	56,818	9.22	2.05	3.92
		21,813	18,476	18.05	4.34	3.91
					17.14	14.48
					60.01	58.54

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17.14% 2.66 60.01%

1.47

3.

			%
	132,457,528,131	109,863,361,694	20.57
	109,760,564,908	93,957,291,358	16.82
	2,075,926,332	1,591,363,517	30.45
	305,276,848	219,694,132	38.96
	2,889,607,515	2,485,704,709	16.25
	442,992,950	317,077,141	39.71
	517,855,039	751,312,980	-31.07
	214,581,294	157,534,876	36.21
	2,131,399,036	586,940,233	263.14
	-11,717,190	-149,849,660	
	-34,409,923	596,564,018	
	30,052,526	-898,818	
	-2,665,317,588	1,957,367,225	
	36,246,258	1,834,614	1,875.69
	1,576,179,494	-374,940,825	
	15,575,769,525	12,025,055,353	29.53
	-21,822,894,668	-12,191,454,840	
	10,261,980,991	5,171,988,414	98.41

1.

		%		%	%
	19,595,573,847	7.22	14,221,780,252	6.82	37.79
	4,840,821,322	1.78	2,935,224,582	1.41	64.92
	530,654,266	0.20	-	-	
	8,895,306,239	3.28	2,445,223,101	1.17	263.78
	2,596,214,312	0.96	1,958,255,180	0.94	32.58
	3,049,650,651	1.12	1,782,420,666	0.85	71.1
	3,597,948,854	1.32	1,385,716,898	0.66	159.65
	30,672,623,634	11.29	19,308,800,678	9.26	58.85
	997,423,622	0.37	-	-	
	848,826,844	0.31	8,923,967	0	9,411.77
	4,440,427,843	1.64	3,017,948,117	1.45	47.13
	210,202,107	0.08	468,136,162	0.22	-55.1
	13,755,877,939	5.07	9,628,231,895	4.62	42.87
	324,711,835	0.12	117,472,940	0.06	176.41
	350,272,441	0.13	217,034,588	0.1	61.39
	63,829,968,692	23.50	47,531,349,824	22.79	34.29
	812,393,517	0.30	314,149,588	0.15	158.6
	496,617,449	0.18	156,812,356	0.08	216.7
	1,745,410,851	0.64	394,380,588	0.19	342.57
	13,141,048,584	4.84	7,442,318,423	3.57	76.57
	89,019,108	0.03	-	-	
	8,672,735,924	3.19	671,955,151	0.32	1,190.67
	2,650,356,161	0.98	678,088,310	0.33	290.86
	53,476,489,923	19.69	36,126,816,893	17.32	48.02
	22,156,776,875	8.16	14,247,474,590	6.83	55.51
	249,505,578	0.09	184,195,155	0.09	35.46
	719,643,867	0.26	397,491,581	0.19	81.05
	1,157,520,159	0.43	2,209,428,323	1.06	-47.61

2. ³ FB÷+R õ"ñ

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1,106.74 40.75%

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			202,308	88,386
			98,169	6,762
			54,149	14,452
			-22	-16,635
			381,138	126,410
			385,535	121,545
			409,519	300,426
			187,341	51,378
			95,618	37,036

2022 6 30

160,509,983,434 2021 6 30 110,242,902,186

111,056,841,299 2021 6 30 88,419,126,847 2022 6 30

1.4453 2021 6 30 1.2468

	12,522,015
	214,581,294
	486,850,169
	127,525,033
	1,655,000
	-129,324,446
	-17,912,926
	74,168,479
	15,913,213
	605,814,447

3.

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90.82

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5.11 34.31

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7,682,124,435

4,897,332,050 100%

70%

1,422,804,260 9.82% 651,988,125

9.71% 710,000,000 11

-

10.8 1,734,331,294.80 15.02%

25.04%

-

179,995.92 71.1391%

100%

66% 34%

-

46,108.39 100%

3,823.61

49,932.00 70% 2.63

100%

-

2,606 Xanadu Mines Ltd 9.9%

19.9% Khuiten Metals Pte. Ltd 50%

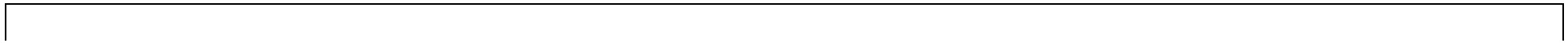
45.9% Â

(2)

3Q	3.71	-1 26 3 6 - ,	4.75	4.75	2
+	17.78 4.84	-VK 4 2022 -JM 2024 - 2022	13.03	90.87	15-16 18 20
Binduli	4.62	-Binduli 6 28 -Binduli ,	4.73	12.30	7
	0.9256	- , 2022	1.21	2.76	
500	1.17	- 80% 2023	1.77	2.87	16.5 2.3 7,600 11.48
	19.95	- 8	2.91	15.21	3-4
	167.9	- 2021 12 27 -	11.19	163.19	16

1:6.6 1:4.77 2022

	،	70%	312,675	126,023	202,308	88,386
		100%	438,221	192,377	98,169	6,762
		60%	197,474	137,945	54,149	14,452
		100%	127,871	80,327	74,585	27,339
		69.28%	800,645	310,355	147,706	22,153
		84.22%	214,176	124,486	86,852	35,716
		56%	235,345	111,986	51,474	10,342
1		50%	257,903	102,858	-22	-16,635



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5.0188 2.6 0.6 1.8188 9 60% 20% 20%	2022 7 11 http://www.hkexnews.hk

1.

		%							**%**
	98,490,600	0.37	0	0	0	-800,000	-800,000	97,690,600	0.37
1,	0	0.00	0	0	0	0	0	0	0.00
2,	0	0.00	0	0	0	0	0	0	0.00
3,	98,490,600	0.37	0	0	0	-800,000	-800,000	97,690,600	0.37
	0	0.00	0	0	0	0	0	0	0.00
	98,490,600	0.37	0	0	0	-800,000	-800,000	97,690,600	0.37
4,	0	0.00	0	0	0	0	0	0	0.00
	0	0.00	0	0	0	0	0	0	0.00
	0	0.00	0	0	0	0	0	0	0.00
	26,231,621,640	99.63	0	0	0	0	0		

1	A	97,690,600 A		0	

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							%					
2021	21 01	188161.SH	2021 6 1	2021 6 3	2024 6 3	15	3.46					
2021	21 02	188162.SH	2021 6 1	2021 6 3	2026 6 3	5	3.87					
2021	21 03	188495.SH	2021 7 30	2021 8 3	2026 8 3	20	3.1					
2022	22 01	185486.SH	2022 3 4	2022 3 8	2027 3 8	15	3.6					
2022	22 02	185806.SH	2022 5 24	2022 5 26	2027 5 26	35	2.94					

			%	
	117.68%	93.56%	24.12	
	72.59%	55.18%	17.41	
%	59.11	55.47	3.64	
	1-6		%	
	12,024,218,650	6,112,600,270	96.71	
EBITDA	0.152	0.149	1.97	
	12.40	9.73	27.43	
	12.88	12.39	3.91	
EBITDA	15.22	12.73	19.49	
%	100	100		
%	100	100		

2021	2022 5 17	www.hkexnews.hk	2022 5 17	2022 5 17 http://www.hkexnews.hk 2021

- 2022 6 17

- 2022 5 17 2022 9

2022 6 30 6

10	0
10	0
10	0

2021 1 9,598.06 A 686 4.95 A 2021 12 251 A 39 4.83 A ۔ 2021 11 A 2022 1 17 80 A 4.83 A ۔	(1) 2021 1 11 ، 2021 1 13 ، 2021 2 1 ، 2021 11 15 2021 12 9 http://www.hkexnews.hk ۔ (2) 2021 11 15 2022 1 12 http://www.hkexnews.hk ۔
2020 6 8 ۔ 2020 9 48 72 2023 6 6 ۔	2017 6 8 2020 5 28 http://www.hkexnews.hk ۔

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2021 2022

1. 2022 6 29 1,799,959,200
71.1391%
100% 7 1
7 20

2. 2022 7 14
100% 70% 461,083,900
38,236,138
387,702,118
25,213,000

http://www.hkexnews.hk

A	0.10
	AGM Inc.
	Bisha Mining Share Company
BNL	Barrick (Niugini) Limited
	Zijin Musonoie Mining Société par Actions Simplifiée
	Continental Gold Limited Sucursal Colombia
	Timok

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